



Is there a more efficient way to pay the 40% in estate taxes?

You've spent your entire life building something special to pass on to the next generation.

But after your gifting exemption, your kids will have to pay 40% in estate taxes within nine months of you and your spouse's passing.

If much of your net worth is in real estate and your company, your kids might have to sell off properties and your company just to pay the estate taxes due.

In most cases, setting up a life insurance policy outside of your taxable estate in an Irrevocable Life Insurance Trust (ILIT) is a more prudent way to plan for this estate tax liability.

Additionally, you could even finance the life insurance premiums

and pay interest-only. Using this type of leverage is typically a much more efficient use of your liquid assets because it allows these liquid assets to compound in their current investment portfolio instead of using them to pay expensive life insurance premiums.

Our software literally backtests 121 different historical 40-year periods to see how various estate tax planning platforms would have performed during the best 40-year period, as well as the worst 40-year period, analyzing what platform performed most efficiently in these different scenarios.

To find out what type of estate tax planning platform is best for you, email us at Support@LionsmarkCapital.com.